

IN THE MATTER OF the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF IMPERIAL
TOBACCO CANADA LIMITED AND IMPERIAL TOBACCO COMPANY LIMITED

Court File No: CV-19-616077-00CL

FEB. 20/20

APPLICANTS

20 Feb 20

The motion to extend the stay period up to and including Sept 30/20 is either unopposed or on the consent of all stakeholders.

I have reviewed the filed material and heard submissions of counsel. Given the positive cash flow statements it is sensible to maintain the status quo during the mediation process which is progressing in a meaningful fashion.

I see no prejudice to any stakeholder.

The proposed stay extension is granted as per the draft order filed + signed, as it is fair and reasonable to do so.

McE...

Ontario
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD OF IMPERIAL TOBACCO
CANADA LIMITED AND IMPERIAL TOBACCO
COMPANY LIMITED
(Motion for Stay Extension returnable February 20, 2020)

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